

"Interest Rate for Advances" means a rate which is one percent in excess of the prime interest rate for 90 day unsecured commercial loans then announced by Grantee as the rate to be charged by it to its prime commercial borrowers in its lending capacity as a commercial bank.

"Issuer" means Greenville County, South Carolina and its successors and assigns.

"Insurance Consultant" means a reputable person recognized as knowledgeable in the insurance business who is not an affiliate of Grantor or an officer or employee of any such affiliate, who is selected by Grantor and is reasonably acceptable to Grantee.

"Land" means the real property described in Exhibit A hereto annexed and by this reference made a part hereof, less such real property as may be released from the lien of this Agreement, pursuant to Sections 5.4 and 5.5 hereof.

The terms "the life of this Agreement" or "the term of this Agreement" shall mean the period beginning on the date hereof and ending on the first date following the initial issuance and sale of the Series 1981 Bonds on which no Bonds are outstanding.

"Loan Agreement" means that certain Loan Agreement, of even date herewith, between Grantor and the Issuer, as the same may be duly amended, modified or supplemented.

"Loan Payments" means all payments of principal, interest (including additional interest) and premium payable under the Note, and all amounts payable by Grantor pursuant to Section 3.2 of the Loan Agreement.

"Mortgage" or "this Agreement" shall mean, and the words "herein", "hereof", "hereunder" and words of similar import shall refer to, this Open-End Mortgage and Security Agreement as it now exists and as it may hereafter be amended.

"Mortgaged Property" means the property described in the Granting Clauses hereinabove set forth.

"Nationally Recognized Bond Counsel" means any law firm which is listed in the Bond Buyer's Directory of Municipal Bond Dealers of the United States (the "Red Book") under the heading "Municipal Bond Attorneys of the United States" (or if the Red Book is not then published or does not contain such a list, in any equally authoritative publication then being published which contains such a list) and which is reasonably acceptable to the Trustee.

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